



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

30th November 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, November 30, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,653.84	50.38	0.76%	-8.75%	7,596.62	6,357.12	39.43	1.52	20.16	4.18
Premier Index	7,291.68	54.08	0.75%	-10.15%	8,506.32	6,899.51	30.16	1.73	19.86	4.68
Main Index	5,453.48	44.44	0.82%	-2.56%	5,810.63	5,311.80	9.27	0.83	21.16	2.53
NIC 50 Index	8,435.66	74.45	0.89%	-7.13%	9,510.88	8,000.20	29.46	1.73	19.86	4.68

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	87.76	225.24
Premier Index	70.56	158.53
Main Index	17.20	66.72
NIC 50 Index	82.62	200.32

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	63	41	45
Premier Index	15	8	2
Main Index	48	33	43
NIC 50 Index	30	14	6

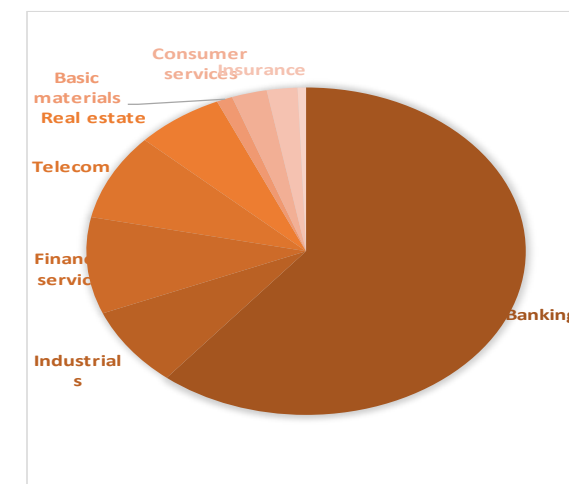
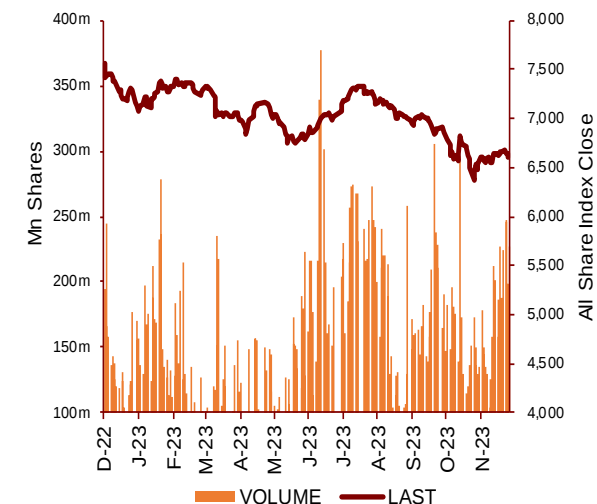
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Gulf Franchising Holding	0.059	503	18.00%
Al Masaken International Real	0.027	36,582	9.80%
Shuaiba Industrial	0.166	8	9.21%
National Cleaning	0.033	7,227	7.92%
First Takaful Insurance	0.061	92	7.02%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Alimtiarz Investment Group	0.058	82,002	-4.96%
Kuwait Cement	0.125	397,098	-3.10%
Jazeera Airways	1.279	395,084	-2.89%
Al Argan International Real E	0.068	19,040	-2.86%
Senergy Holding	0.032	36	-2.74%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
National Bank of Kuwait	0.885	15.69	1.96%
Kuwait Finance House	0.699	13.98	0.58%
Mobile Telecommunications	0.489	10.55	-1.21%
Mabanee Co.	0.838	4.56	0.72%
Kuwait Real Estate	0.186	4.56	3.33%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Real Estate	0.186	24.79	3.33%
Mobile Telecommunications	0.489	21.57	-1.21%
Kuwait Finance House	0.699	20.09	0.58%
National Bank of Kuwait	0.885	17.78	1.96%
Gulf Bank	0.253	12.22	-0.78%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,596.34	12.070	0.76%	-11.7%	1,867.5	1,528.9	23.671	1.11	17.40	2.76
Industrials	906.31	10.090	1.13%	-16.9%	1,137.3	853.7	3.058	0.92	16.28	3.07
Financial services	1,202.86	11.100	0.93%	-5.2%	1,346.7	1,139.0	3.706	0.96	34.84	2.62
Telecom	1,088.78	0.340	0.03%	-7.9%	1,261.9	1,011.3	3.316	1.18	11.18	3.63
Real estate	1,196.65	9.960	0.84%	-1.8%	1,285.3	1,071.7	2.518	0.65	19.95	1.87
Basic materials	807.01	38.320	4.99%	-11.1%	980.0	746.5	0.455	1.45	8.92	11.98
Consumer services	601.77	14.060	2.39%	22.5%	629.9	437.7	1.007	2.11	11.84	2.92
Insurance	2,200.37	-2.770	-0.13%	42.1%	2,263.7	1,521.2	0.877	0.98	13.45	4.51
Health care	482.15	0.000	0.00%	4.4%	487.2	397.7	0.239	-0.25	12.99	1.79
Energy	944.22	-0.350	-0.04%	-17.0%	1,242.7	893.6	0.191	0.74	11.12	2.30
Utilities	468.42	10.530	2.30%	-7.4%	547.4	447.4	0.196	1.45	13.48	6.86
Consumer goods	1,489.61	0.370	0.02%	0.2%	1,760.6	1,351.5	0.182	1.09	12.39	1.18
Technology	609.64	0.000	0.00%	-12.4%	800.3	524.5	0.008	0.71	NM	-
	6,653.84	50.38	0.76%	-8.8%	7,596.6	6,357.1	39.43	1.52	20.16	4.18



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Thursday, November 30, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.885	0.017	1.96%	1.64	12.65	3.87	7,018	0%	-14%	15.69	17.78	13.4%	1.7%	1.076	0.838	23.27%
Kuwait Finance House	0.699	0.004	0.58%	1.78	17.16	2.41	10,247	2%	-7%	13.98	20.09	14.9%	2.4%	0.805	0.659	33.98%
Mobile Telecommunications	0.489	-0.006	-1.21%	1.72	9.90	7.09	2,116	2%	-13%	10.55	21.57	17.7%	5.7%	0.591	0.451	7.02%
Boubyan Bank	0.583	-0.005	-0.85%	2.36	36.30	0.96	2,310	-1%	-23%	3.33	5.71	6.7%	0.8%	0.793	0.563	7.66%
Agility Public Warehousing	0.540	0.016	3.05%	0.75	15.89	0.00	1,378	3%	-25%	2.61	4.88	5.3%	3.2%	0.786	0.498	4.57%
Mabanee Co.	0.838	0.006	0.72%	1.80	17.26	1.58	1,103	2%	5%	4.56	5.45	10.8%	5.4%	0.894	0.680	3.66%
Gulf Bank	0.253	-0.002	-0.78%	1.17	12.34	3.76	916	7%	-15%	3.10	12.22	9.7%	1.0%	0.322	0.235	3.04%
Burgan Bank	0.170	-0.002	-1.16%	0.65	17.94	4.38	586	4%	-18%	0.97	5.68	3.6%	0.6%	0.229	0.157	1.94%
Human Soft Holding	3.011	-0.023	-0.76%	3.36	9.01	12.65	385	-1%	-10%	0.35	0.12	36.4%	26.9%	3.845	2.972	1.28%
Warba Bank	0.179	0.004	2.29%	0.95	24.20	1.64	369	2%	-22%	0.24	1.36	4.0%	0.4%	0.245	0.165	1.22%
Boubyan Petrochemical	0.649	0.039	6.39%	1.30	11.42	9.82	346	6%	-19%	0.76	1.20	11.1%	6.2%	0.856	0.601	1.15%
Kuwait Projects Company Holding	0.113	0.001	0.89%	0.64	28.07	0.00	514	7%	1%	0.35	3.09	1.9%	0.3%	0.142	0.099	1.70%
Shamal Al-Zour Al-Oula Power & Water	0.178	0.004	2.30%	1.45	13.48	6.86	196	2%	-5%	0.14	0.77	11.3%	3.0%	0.208	0.170	0.65%
National Industries Group Holding	0.186	0.000	0.00%	0.88	17.02	2.53	420	4%	-10%	0.34	1.84	5.3%	3.1%	0.238	0.176	1.39%
Boursa Kuwait Securities Co	1.694	0.034	2.05%	5.46	21.49	5.03	340	-2%	-17%	0.32	0.19	25.1%	18.9%	2.349	1.641	1.13%
Kuwait International Bank	0.146	0.001	0.69%	0.55	15.09	2.49	224	-1%	-19%	0.31	2.10	3.0%	0.5%	0.192	0.141	0.74%
Jazeera Airways	1.279	-0.038	-2.89%	8.67	23.02	5.99	281	-12%	-33%	0.40	0.30	35.6%	4.6%	2.200	1.111	0.93%
Alafco Aviation Lease and Finance	0.178	-0.001	-0.56%	0.78	NM	0.00	169	7%	-12%	0.05	0.29	-16.4%	-3.6%	0.220	0.162	0.56%
Mezzan Holding	0.517	0.012	2.38%	1.47	12.39	2.36	160	3%	32%	0.40	0.79	12.4%	5.1%	0.540	0.360	0.53%
Gulf Cable and Electrical Industries Group	1.295	0.010	0.78%	1.19	13.49	4.59	269	10%	7%	0.99	0.77	9.0%	NM	1.352	0.999	0.89%
National Investments	0.223	0.002	0.90%	1.02	71.52	12.33	178	20%	-6%	0.38	1.73	1.3%	0.8%	0.271	0.182	0.59%
Alimtiiaz Investment Group	0.058	-0.003	-4.96%	0.39	NM	15.20	59	10%	-23%	0.08	1.42	-3.2%	-1.2%	0.079	0.052	0.20%
Kuwait Real Estate	0.186	0.006	3.33%	1.21	14.56	1.61	173	17%	77%	4.56	24.79	8.7%	3.3%	0.186	0.101	0.57%
Integrated Holding	0.449	0.000	0.00%	1.83	31.55	3.34	114	2%	21%	0.39	0.88	5.8%	3.7%	0.477	0.339	0.38%
ALI ALGanim	1.048	0.008	0.77%	8.08	10.98	6.54	287	-3%	30%	0.97	0.94	40.0%	15.7%	1.287	0.790	0.95%
Kuwait Investment	0.130	0.000	0.00%	4.90	7.59	3.79	68	9%	-14%	0.07	0.54	8.2%	4.9%	0.156	0.110	0.23%
Arzan Financial Group for Financing and Investmei	0.196	0.001	0.51%	5.65	28.89	2.00	160	20%	74%	1.67	8.56	4.6%	3.6%	0.211	0.099	0.53%
Aayan Leasing and Investment	0.164	-0.001	-0.61%	5.44	8.43	4.49	109	6%	23%	1.13	6.85	14.0%	9.4%	0.171	0.121	0.36%
Commercial Real Estate	0.104	0.002	1.96%	4.92	20.40	2.86	184	6%	8%	0.45	4.45	3.1%	1.8%	0.111	0.092	0.61%
Heavy Engineering Industries and Shipbuilding	0.837	-0.023	-2.67%	6.49	24.04	2.31	151	11%	37%	1.41	1.68	9.3%	3.7%	0.889	0.566	0.50%
GFH Financial Group	0.077	0.001	1.05%	5.18	8.35	6.33	266	0%	1%	0.04	0.50	10.6%	1.1%	0.095	0.069	0.88%
Total		54.08	0.75%	1.73	19.86	4.68	30,159	1.6%	-10.2%	65.79	135.01					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.885	0.017	1.96%	1.64	12.7	3.87	7,018	-0.5%	-13.8%	13.4%	1.7%
Kuwait Finance House	0.699	0.004	0.58%	1.78	17.2	2.41	10,247	1.6%	-6.6%	14.9%	2.4%
Mobile Telecommunications	0.489	-0.006	-1.21%	1.72	9.9	7.09	2,116	1.7%	-13.1%	17.7%	5.7%
Boubyan Bank	0.583	-0.005	-0.85%	2.36	36.3	0.96	2,310	-0.5%	-22.6%	6.7%	0.8%
Agility Public Warehousing	0.540	0.016	3.05%	0.75	15.9	0.00	1,378	2.7%	-25.0%	5.3%	3.2%
Mabane Co.	0.838	0.006	0.72%	1.80	17.3	1.58	1,103	1.6%	4.8%	10.8%	5.4%
Gulf Bank	0.253	-0.002	-0.78%	1.17	12.3	3.76	916	6.8%	-14.9%	9.7%	1.0%
Burgan Bank	0.170	-0.002	-1.16%	0.65	17.9	4.38	586	4.3%	-18.5%	3.6%	0.6%
Human Soft Holding	3.011	-0.023	-0.76%	3.36	9.0	12.65	385	-1.0%	-10.2%	36.4%	26.9%
Warba Bank	0.179	0.004	2.29%	0.95	24.2	1.64	369	1.7%	-21.5%	4.0%	0.4%
Boubyan Petrochemical	0.649	0.039	6.39%	1.30	11.4	9.82	346	5.9%	-18.9%	11.1%	6.2%
Kuwait Projects Company Holding	0.113	0.001	0.89%	0.64	28.1	0.00	514	6.6%	0.9%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.178	0.004	2.30%	1.45	13.5	6.86	196	2.3%	-5.3%	11.3%	3.0%
National Industries Group Holding	0.186	0.000	0.00%	0.88	17.0	2.53	420	4.5%	-10.0%	5.3%	3.1%
Boursa Kuwait Securities Co	1.694	0.034	2.05%	5.46	21.5	5.03	340	-2.3%	-17.4%	25.1%	18.9%
Kuwait International Bank	0.146	0.001	0.69%	0.55	15.1	2.49	224	-0.7%	-18.5%	3.0%	0.5%
Jazeera Airways	1.279	-0.038	-2.89%	8.67	23.0	5.99	281	-12.4%	-32.7%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.178	-0.001	-0.56%	0.78	NM	0.00	169	7.2%	-12.3%	-16.4%	-3.6%
Mezzan Holding	0.517	0.012	2.38%	1.47	12.4	2.36	160	3.4%	31.6%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.295	0.010	0.78%	1.19	13.5	4.59	269	9.7%	6.6%	9.0%	6.9%
National Investments	0.223	0.002	0.90%	1.02	71.5	12.33	178	19.9%	-5.9%	1.3%	0.8%
Alimti az Investment Group	0.058	-0.003	-4.96%	0.39	NM	15.20	59	10.4%	-23.2%	-3.2%	-1.2%
Kuwait Real Estate	0.186	0.006	3.33%	1.21	14.6	1.61	173	17.0%	77.4%	8.7%	3.3%
Integrated Holding	0.449	0.000	0.00%	1.83	31.6	3.34	114	1.6%	21.4%	5.8%	3.7%
ALI ALGanim	1.048	0.008	0.77%	3.78	11.0	6.54	287	-2.5%	30.2%	40.0%	15.7%
Kuwait Investment	0.130	0.000	0.00%	0.60	7.6	3.79	68	9.2%	-14.5%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.196	0.001	0.51%	1.35	28.9	2.00	160	20.2%	73.8%	4.6%	3.6%
Aayan Leasing and Investment	0.164	-0.001	-0.61%	1.14	8.4	4.49	109	6.5%	23.3%	14.0%	9.4%
Commercial Real Estate	0.104	0.002	1.96%	0.62	20.4	2.86	184	5.8%	8.3%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.837	-0.023	-2.67%	2.19	24.0	2.31	151	10.9%	36.5%	9.3%	3.7%
GFH Financial Group	0.077	0.001	1.05%	0.88	8.3	6.33	266	0.0%	1.3%	10.6%	1.1%
Total		54.08	0.75%	1.73	19.86	4.68	29,872	1.6%	-10.2%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,292	54.08	0.75%	7,299	7,709	51	29,872	1.6%	-10.6%	8,506	6,900

Top 5 Performrs (Today`s Price Change)

Boubyan Petrochemical	0.649	0.039	6.39%	0.643	0.733	62	346	5.9%	-18.9%	0.856	0.601
Kuwait Real Estate	0.186	0.006	3.33%	0.167	0.134	75	173	17.0%	77.4%	0.186	0.101
Agility Public Warehousing	0.540	0.016	3.05%	0.530	0.589	60	1,378	2.7%	-25.0%	0.786	0.498
Mezzan Holding	0.517	0.012	2.38%	0.505	0.464	58	160	3.4%	31.6%	0.540	0.360
Shamal Al-Zour Al-Oula Power & Water	0.178	0.004	2.30%	0.178	0.185	64	196	2.3%	-5.3%	0.208	0.170

Middel Performrs (Today`s Price Change)

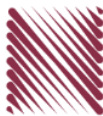
Warba Bank	0.179	0.004	2.29%	0.179	0.205	62	369	1.7%	-21.5%	0.245	0.165
Boursa Kuwait Securities Co	1.694	0.034	2.05%	1.753	1.857	47	340	-2.3%	-17.4%	2.349	1.641
National Investments	0.223	0.002	0.90%	0.210	0.224	66	178	19.9%	-5.9%	0.271	0.182
Kuwait Projects Company Holding	0.113	0.001	0.89%	0.112	0.121	56	514	6.6%	0.9%	0.142	0.099
Gulf Cable and Electrical Industries Group	1.295	0.010	0.78%	1.214	1.194	34	269	9.7%	6.6%	1.352	0.999
ALI ALGanim	1.048	0.008	0.77%	1.091	1.024	19	287	-2.5%	30.2%	1.287	0.790
Kuwait International Bank	0.146	0.001	0.69%	0.149	0.164	53	224	-0.7%	-18.5%	0.192	0.141
Kuwait Finance House	0.699	0.004	0.58%	0.100	0.100	52	10,247	1.6%	-6.6%	1.210	0.996
National Industries Group Holding	0.186	0.000	0.00%	0.193	0.202	33	420	4.5%	-10.0%	0.238	0.176
Alafco Aviation Lease and Finance	0.178	-0.001	-0.56%	0.169	0.184	69	169	7.2%	-12.3%	0.220	0.162
Human Soft Holding	3.011	-0.023	-0.76%	3.080	3.381	36	385	-1.0%	-10.2%	3.845	2.972
Gulf Bank	0.253	-0.002	-0.78%	0.250	0.264	67	916	6.8%	-14.9%	0.322	0.235

Bottom 5 Performrs (Today`s Price Change)

Boubyan Bank	0.583	-0.005	-0.85%	0.595	0.629	36	2,310	-0.5%	-22.6%	0.793	0.563
Burgan Bank	0.170	-0.002	-1.16%	0.171	0.196	56	586	4.3%	-18.5%	0.229	0.157
Mobile Telecommunications	0.489	-0.006	-1.21%	0.483	0.518	56	2,116	1.7%	-13.1%	0.591	0.451
Jazeera Airways	1.279	-0.038	-2.89%	1.371	1.703	63	281	-12.4%	-32.7%	2.200	1.111
Alimtiiaz Investment Group	0.058	-0.003	-4.96%	0.058	0.062	57	59	10.4%	-23.2%	0.079	0.052

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.885	0.017	1.96%	1.64	12.65	3.87	7,018	-0.5%	-13.8%	15.69	17.78	13.4%	1.7%	1.076	0.838	17.80%
Kuwait Finance House	0.699	0.004	0.58%	1.78	17.16	2.41	10,247	1.6%	-6.6%	13.98	20.09	14.9%	2.4%	0.805	0.659	26.00%
Boubyan Bank	0.583	-0.005	-0.85%	2.36	36.30	0.96	2,310	-0.5%	-22.6%	3.33	5.71	6.7%	0.8%	0.793	0.563	5.86%
Commercial Bank of Kuwait	0.509	0.009	1.80%	1.38	7.20	4.90	936	-8.5%	1.8%	4.50	9.00	19.6%	3.1%	0.730	0.447	2.37%
Gulf Bank	0.253	-0.002	-0.78%	1.17	12.34	3.76	916	6.8%	-14.9%	3.10	12.22	9.7%	1.0%	0.322	0.235	2.32%
Burgan Bank	0.170	-0.002	-1.16%	0.65	17.94	4.38	586	4.3%	-18.5%	0.97	5.68	3.6%	0.6%	0.229	0.157	1.49%
Ahli United Bank	0.253	-0.002	-0.78%	0.85	17.76	0.00	570	2.0%	-10.9%	0.01	0.02	4.8%	0.9%	0.290	0.240	1.45%
Warba Bank	0.179	0.004	2.29%	0.95	24.20	1.64	369	1.7%	-21.5%	0.24	1.36	4.0%	0.4%	0.245	0.165	0.94%
Al Ahli Bank of Kuwait	0.210	-0.001	-0.47%	0.83	13.35	3.48	495	-1.9%	-30.1%	0.20	0.95	5.1%	0.6%	0.332	0.208	1.26%
Kuwait International Bank	0.146	0.001	0.69%	0.55	15.09	2.49	224	-0.7%	-18.5%	0.31	2.10	3.0%	0.5%	0.192	0.141	0.57%
Total Banking Sector - 10 Companies							23,671			42.32	74.92					60.05%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.649	0.039	6.39%	1.30	11.42	9.82	346	5.87%	-18.88%	0.76	1.20	11.1%	6.2%	0.856	0.601	0.88%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	9.97%	106.41%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.21%
Kuwait Foundry	0.417	0.012	2.96%	2.02	4.38	24.97	27	5.30%	57.90%	0.00	0.00	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							455			0.76	1.20					1.15%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.517	0.012	2.38%	1.47	12.39	2.36	160	3.4%	31.6%	0.40	0.79	12.4%	5.1%	0.540	0.360	0.41%
Livestock Transport and Trading	0.102	0.003	2.51%	0.71	NM	0.00	21	-1.0%	-7.3%	0.00	0.00	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							182			0.40	0.79					0.46%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.279	-0.038	-2.89%	8.67	23.02	5.99	281	-12.4%	-32.7%	0.40	0.30	35.6%	4.6%	2.200	1.111	0.71%
Kuwait National Cinema	1.071	0.000	0.00%	1.20	11.36	5.60	99	-9.6%	12.7%	0.00	0.00	10.9%	4.4%	1.206	0.920	0.25%
Oula Fuel Marketing	0.143	0.006	4.38%	0.83	13.37	3.62	58	4.4%	-1.4%	0.00	0.01	6.4%	3.2%	0.180	0.121	0.15%
Al Soor Fuel Marketing	0.138	0.000	0.00%	0.78	13.83	3.62	56	-0.7%	-7.4%	0.00	0.01	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.096	-0.001	-1.03%	0.47	NM	0.00	27	-6.8%	-11.9%	0.01	0.05	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	-3.2%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.564	0.016	2.92%	6.43	9.35	0.00	103	98.6%	473.3%	1.02	1.83	97.2%	5.3%	0.564	0.058	0.26%
Kuwait Resorts	0.072	0.000	-0.55%	0.47	15.54	4.05	14	0.7%	-8.4%	0.03	0.37	3.0%	2.7%	0.081	0.065	0.04%
Future Kid Entertainment and Real Estate	0.099	-0.002	-1.50%	0.74	8.01	5.94	11	-6.2%	-11.3%	0.01	0.13	9.8%	5.1%	0.123	0.089	0.03%
Al Eid Food	0.175	0.004	2.34%	1.32	11.26	2.64	53	3.6%	-21.1%	0.33	1.91	12.2%	9.6%	0.230	0.163	0.13%
Kuwait Hotels	0.180	0.008	4.65%	1.73	10.42	0.00	10	-5.3%	1.7%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	3.8%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.048	0.008	0.77%	3.78	10.98	6.54	287	-2.5%	nm	0.97	0.94	40.0%	15.7%	1.287	0.790	0.73%
Total Consumer Services - 13 Companies							1,007			2.76	5.57					2.56%

DAILY MARKET COVERAGE REPORT

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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.249	0.008	3.32%	2.06	5.21	13.91	281	-6.0%	-33.8%	0.00	0.00	31.5%	10.7%	0.392	0.237	0.71%
Kuwait Projects Company Holding	0.113	0.001	0.89%	0.64	28.07	0.00	514	6.6%	0.9%	0.35	3.09	1.9%	0.3%	0.142	0.099	1.30%
National Industries Group Holding	0.186	0.000	0.00%	0.88	17.02	2.53	420	4.5%	-10.0%	0.34	1.84	5.3%	3.1%	0.238	0.176	1.07%
Boursa Kuwait Securities Co	1.694	0.034	2.05%	5.46	21.49	5.03	340	-2.3%	-17.4%	0.32	0.19	25.1%	18.9%	2.349	1.641	0.86%
GFH Financial Group	0.077	0.001	1.05%	0.88	8.35	6.33	266	0.0%	1.3%	0.04	0.50	10.6%	1.1%	0.095	0.069	0.67%
National Investments	0.223	0.002	0.90%	1.02	71.52	12.33	178	19.9%	-5.9%	0.38	1.73	1.3%	0.8%	0.271	0.182	0.45%
Tamdeen Investment	0.468	0.000	0.00%	0.48	10.41	2.56	157	-6.4%	-23.3%	0.00	0.00	4.7%	4.2%	0.624	0.468	0.40%
Alimtiq Investment Group	0.058	-0.003	-4.96%	0.39	NM	15.20	59	10.4%	-23.2%	0.08	1.42	-3.2%	-1.2%	0.079	0.052	0.15%
Commercial Facilities	0.150	-0.002	-1.32%	0.49	10.01	10.60	76	-2.0%	-16.2%	0.01	0.09	4.9%	2.7%	0.199	0.149	0.19%
Aayan Leasing and Investment	0.164	-0.001	-0.61%	1.14	8.43	4.49	109	6.5%	23.3%	1.13	6.85	14.0%	9.4%	0.171	0.121	0.28%
Kuwait Investment	0.130	0.000	0.00%	0.60	7.59	3.79	68	9.2%	-14.5%	0.07	0.54	8.2%	4.9%	0.156	0.110	0.17%
Noor Financial Investment	0.199	0.003	1.53%	1.02	2.96	2.53	101	10.6%	12.4%	0.12	0.61	37.7%	28.3%	0.202	0.141	0.26%
Arzan Financial Group for Financing and Investment	0.196	0.001	0.51%	1.35	28.89	2.00	160	20.2%	73.8%	1.67	8.56	4.6%	3.6%	0.211	0.099	0.41%
Kuwait Financial Centre	0.097	0.000	-0.21%	0.47	15.93	5.05	48	1.6%	-8.1%	0.00	0.02	3.0%	3.3%	0.115	0.090	0.12%
Gulf Investment House	0.350	0.020	6.06%	3.05	58	0.00	142	-8.4%	-11.4%	0.00	0.00	5.4%	5.7%	0.464	0.317	0.36%
Arabi Group Holdings	0.580	0.008	1.40%	4.38	NM	0.00	201	8.0%	142.9%	2.61	4.50	-20.4%	-2.4%	0.606	0.196	0.51%
Kuwait and Middle East Financial Investment	0.084	0.001	0.60%	0.81	NM	0.00	18	-1.3%	-11.2%	0.00	0.00	-12.0%	-4.1%	0.107	0.073	0.05%
Privatization Holding	0.030	0.000	-0.33%	0.29	NM	0.00	18	2.8%	-17.2%	0.00	0.05	-8.6%	-5.4%	0.038	0.022	0.05%
Asiya Capital Investments	0.042	0.000	-0.95%	0.50	NM	0.00	33	-2.4%	-23.7%	0.01	0.35	-23.5%	-23.1%	0.063	0.040	0.08%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.65	11.48	5.27	34	-5.1%	-1.3%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.09%
Securities House	0.053	0.001	2.52%	0.52	NM	0.00	21	1.9%	-27.1%	0.00	0.01	-0.7%	-0.9%	0.076	0.050	0.05%
Kamco Investment	0.085	0.000	0.47%	0.50	99.53	11.66	29	-1.7%	-17.5%	0.07	0.82	0.5%	0.3%	0.115	0.084	0.07%
First Investment	0.042	0.002	4.25%	0.75	NM	0.00	19	-2.3%	-33.7%	0.00	0.04	-67.8%	-31.5%	0.073	0.027	0.05%
Inovest BSC Public	0.085	0.001	1.19%	0.00	NM	0.00	25	17.2%	-3.3%	0.01	0.09	0.9%	0.7%	0.098	0.062	0.06%
Coast Investment and Development	0.072	-0.002	-2.17%	0.74	21.71	6.55	33	1.7%	-14.3%	0.14	1.90	3.4%	3.3%	0.117	0.069	0.08%
Al Madar Investment	0.082	0.000	0.00%	0.77	145.54	0.00	17	0.0%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.042	0.000	0.00%	0.67	NM	0.00	9	12.4%	-30.5%	0.00	0.04	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.002	3.64%	0.52	10.26	5.24	15	0.0%	-2.9%	0.00	0.01	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.026	0.000	-0.78%	0.78	214.17	0.00	11	4.5%	-6.3%	0.02	0.66	0.3%	0.2%	0.033	0.017	0.03%
KFIC Investment	0.068	0.000	0.00%	0.53	NM	0.00	21	7.9%	4.8%	0.00	0.04	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.114	0.001	0.88%	0.68	9.94	4.30	26	9.6%	-11.4%	0.14	1.25	6.9%	5.3%	0.135	0.100	0.07%
Osoul Investment	0.092	0.000	0.00%	0.87	19.85	6.56	12	-0.5%	-6.4%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.063	0.001	1.78%	0.70	72.82	0.00	14	31.5%	3.4%	0.01	0.12	NM	NM	0.074	0.040	0.04%
Amar Finance and Leasing	0.064	0.000	0.00%	0.58	11.66	0.00	12	7.2%	2.1%	0.00	0.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.219	-0.003	-1.35%	1.72	59.40	0.00	20	23.0%	29.6%	0.37	1.69	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.278	0.000	0.00%	1.11	5.18	0.00	69	47.1%	180.5%	2.03	7.32	26.4%	13.2%	0.295	0.079	0.18%
Credit Rating and Collection	0.023	0.000	0.00%	0.77	14.78	0.00	4	4.0%	6.4%	0.00	0.00	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.018	0.000	-1.09%	0.62	NM	0.00	6	-2.2%	74.0%	0.01	0.37	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.035	0.002	5.76%	0.55	1.21	0.00	6	16.3%	-8.2%	0.00	0.00	33.1%	27.3%	0.043	0.024	0.02%
Warba Capital Holding	0.103	0.000	0.00%	0.30	NM	0.00	3	-7.2%	30.4%	0.00	0.00	-14.6%	-13.9%	0.314	0.071	0.01%
National Consumer Holding	0.105	0.001	0.96%	1.10	38.52	0.00	32	1.0%	-5.4%	0.27	2.63	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.270	-0.005	-1.82%	1.53	20.46	0.00	25	32.4%	68.8%	0.00	0.01	8.5%	4.4%	0.279	0.134	0.06%
AL Safat Investment	0.103	-0.001	-0.96%	1.28	24.13	0.00	39	1.0%	-3.7%	0.63	6.17	5.5%	2.7%	0.126	0.086	0.10%
Gulf Franchising Holding	0.059	0.009	18.00%	1.04	NM	0.00	2	16.6%	-34.4%	0.00	0.01	-48.7%	-15.7%	0.100	0.044	0.01%
Total Financial Services - 44 Companies							3,693			10.83	53.52					9.37%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	5.2%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.41%
Advanced Technology	0.469	0.000	0.00%	1.00	13.85	4.67	70	11.4%	6.6%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.18%
Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies							239			0.00	0.00					0.61%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.540	0.016	3.05%	0.75	15.89	0.00	1,378	2.7%	-25.0%	2.61	4.88	5.3%	3.2%	0.786	0.498	3.50%
Human Soft Holding	3.011	-0.023	-0.76%	3.36	9.01	12.65	385	-1.0%	-10.2%	0.35	0.12	36.4%	26.9%	3.845	2.972	0.98%
Alafco Aviation Lease and Finance	0.178	-0.001	-0.56%	0.78	NM	0.00	169	7.2%	-12.3%	0.05	0.29	-16.4%	-3.6%	0.220	0.162	0.43%
Kuwait Cement	0.125	-0.004	-3.10%	0.49	26.88	3.82	89	-15.5%	-43.9%	0.40	3.14	1.8%	1.2%	0.234	0.125	0.23%
Gulf Cable and Electrical Industries Group	1.295	0.010	0.78%	1.19	13.49	4.59	269	9.7%	6.6%	0.99	0.77	9.0%	6.9%	1.352	0.999	0.68%
Integrated Holding	0.449	0.000	0.00%	1.83	31.55	3.34	114	1.6%	21.4%	0.39	0.88	5.8%	3.7%	0.477	0.339	0.29%
Kuwait Portland Cement	0.819	-0.015	-1.80%	1.13	14.10	8.47	82	-0.1%	0.2%	0.00	0.00	8.1%	5.9%	0.945	0.800	0.21%
United Projects for Aviation Services	0.180	0.000	0.00%	0.64	25.71	0.00	68	-2.2%	-11.8%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.17%
Heavy Engineering Industries and Shipbuilding	0.837	-0.023	-2.67%	2.19	24.04	2.31	151	10.9%	36.5%	1.41	1.68	9.3%	3.7%	0.889	0.566	0.38%
National Industries	0.157	0.000	0.00%	0.66	12.50	6.37	56	-5.4%	-19.1%	0.00	0.01	5.2%	3.7%	0.196	0.152	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.230	-0.004	-1.71%	0.86	9.88	8.47	27	-5.7%	-22.6%	0.01	0.05	9.0%	5.6%	0.315	0.226	0.07%
Ras Al Khaimah for White Cement and Constructi	0.087	0.001	1.16%	0.76	35.82	0.00	44	2.4%	-34.6%	0.01	0.17	2.1%	1.9%	0.140	0.082	0.11%
Combined Group Contracting	0.420	0.010	2.44%	1.33	7.14	7.08	72	-0.2%	-7.5%	0.30	0.73	19.4%	4.9%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.054	0.000	0.19%	0.41	NM	0.00	15	3.1%	-8.0%	0.00	0.00	-23.2%	-5.3%	0.068	0.039	0.04%
Shuaiba Industrial	0.166	0.014	9.21%	0.81	10.56	7.50	16	-2.4%	3.1%	0.00	0.00	7.7%	6.1%	0.220	0.134	0.04%
National Cleaning	0.033	0.002	7.92%	0.25	NM	0.00	8	14.3%	-0.9%	0.00	0.00	-3.0%	-1.0%	0.038	0.023	0.02%
Mubarrad Holding	0.080	0.000	0.00%	0.65	10.70	6.08	13	0.1%	-0.6%	0.00	0.00	5.9%	5.3%	0.095	0.067	0.03%
Specialities Group Holding	0.103	-0.001	-0.96%	0.56	9.05	6.41	17	2.0%	-0.8%	0.09	0.92	6.2%	4.2%	0.123	0.095	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.017	0.007	0.00%
Metal and Recycling	0.084	0.000	0.00%	0.99	11.88	0.00	8	1.8%	68.3%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.316	0.000	0.00%	0.97	8.55	5.68	47	1.9%	-3.7%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 23 Companies							3,058			6.63	13.74					7.76%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.800	0.000	0.00%	1.76	13.99	3.00	511	-2.7%	77.3%	0.01	0.00	12.9%	3.7%	1.899	0.965	1.30%
Al Ahleia Insurance	0.572	-0.007	-1.21%	0.94	6.38	6.62	124	-3.9%	14.9%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.31%
Kuwait Insurance	0.450	0.000	0.00%	0.60	2.08	8.70	83	4.4%	-14.1%	0.00	0.00	NULL	NULL	0.589	0.415	0.21%
Kuwait Reinsurance	0.376	0.000	0.00%	1.28	10.04	1.46	98	0.0%	42.3%	0.00	0.00	13.5%	5.6%	0.400	0.259	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	9.71	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.100	0.000	-0.10%	0.75	5.08	5.67	24	-0.1%	15.6%	0.00	0.02	13.9%	5.1%	0.124	0.076	0.06%
First Takaful Insurance	0.061	0.004	7.02%	0.67	NM	0.00	7	13.0%	34.1%	0.00	0.00	-2.2%	-1.5%	0.067	0.038	0.02%
Wethaq Takaful Insurance	0.024	0.000	0.42%	0.65	46.86	0.00	3	-1.2%	-2.0%	0.00	0.00	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies							877			0.01	0.02					2.23%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.740	0.000	0.00%	1.64	9.15	7.01	72	7.2%	-6.2%	0.00	0.00	18.5%	14.7%	1.040	0.690	0.18%
Independent Petroleum Group	0.439	-0.003	-0.68%	0.80	12.14	6.77	79	4.3%	-13.9%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.092	0.003	2.78%	0.31	7.66	0.00	24	-1.3%	-19.7%	0.03	0.30	4.2%	1.5%	0.133	0.087	0.06%
Energy House Holding	0.075	0.000	0.00%	0.75	15.52	0.00	3	43.3%	304.2%	0.00	0.00	1.7%	1.9%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.016	0.012	0.02%
Senergy Holding	0.032	-0.001	-2.74%	0.72	NM	0.00	6	-3.0%	-28.7%	0.00	0.00	-6.3%	-3.8%	0.046	0.026	0.02%
Total Energy - 6 Companies							191			0.03	0.30					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.838	0.006	0.72%	1.80	17.26	1.58	1,103	1.6%	4.8%	4.56	5.45	10.8%	5.4%	0.894	0.680	2.80%
Salhia Real Estate	0.440	0.002	0.46%	1.36	16.32	3.28	241	9.7%	-9.9%	0.37	0.84	8.7%	3.5%	0.550	0.383	0.61%
Commercial Real Estate	0.104	0.002	1.96%	0.62	20.40	2.86	184	5.8%	8.3%	0.45	4.45	3.1%	1.8%	0.111	0.092	0.47%
National Real Estate	0.066	-0.001	-1.35%	0.33	24.43	0.00	124	-1.1%	-47.4%	0.16	2.40	1.4%	1.0%	0.156	0.064	0.31%
Tamdeen Real Estate	0.357	-0.003	-0.83%	0.63	9.15	3.33	143	-0.8%	-3.5%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.36%
Kuwait Real Estate	0.186	0.006	3.33%	1.21	14.56	1.61	173	17.0%	77.4%	4.56	24.79	8.7%	3.3%	0.186	0.101	0.44%
United Real Estate	0.049	0.000	0.61%	0.34	NM	0.00	64	9.8%	-21.7%	0.01	0.21	0.0%	0.1%	0.080	0.043	0.16%
First Dubai for Real Estate Development	0.036	0.000	0.00%	0.36	NM	0.00	26	5.9%	-26.4%	0.00	0.00	-4.0%	-2.5%	0.057	0.032	0.07%
Al Mazaya Holding	0.071	0.001	1.14%	0.71	NM	0.00	34	0.3%	16.2%	0.02	0.28	-66.9%	-18.3%	0.079	0.046	0.09%
Ajial Real Estate Entertainment	0.260	0.010	4.00%	0.37	9.63	1.91	53	3.2%	-5.5%	0.00	0.00	3.9%	3.0%	0.281	0.230	0.13%
Injazzat Real Estate Development	0.087	0.000	0.00%	0.50	10.25	5.75	29	5.6%	8.8%	0.00	0.00	5.0%	2.7%	0.088	0.074	0.07%
Munshaat Real Estate Projects	0.141	0.003	2.17%	1.92	3.67	0.00	45	14.6%	131.1%	0.18	1.27	71.5%	13.8%	0.145	0.048	0.12%
Aayan Real Estate	0.073	0.000	-0.27%	0.50	7.13	6.75	30	2.8%	-5.2%	0.00	0.03	7.1%	5.4%	0.084	0.066	0.08%
Al Argan International Real Estate	0.068	-0.002	-2.86%	0.24	NM	0.00	17	-2.7%	-26.9%	0.02	0.28	-4.4%	-1.4%	0.101	0.066	0.04%
Al-Enmaa Real Estate	0.050	0.001	1.22%	0.53	21.03	0.00	22	-2.0%	-16.3%	0.00	0.04	2.5%	NM	0.063	0.048	0.06%
Arkan Al Kuwait Real Estate	0.075	-0.002	-1.95%	0.56	30.48	8.00	19	-13.4%	-35.1%	0.00	0.02	1.8%	0.8%	0.122	0.075	0.05%
Kuwait Business Town Real Estate	0.060	0.002	4.00%	0.68	16.91	8.53	34	10.5%	6.6%	0.00	0.00	4.1%	2.7%	0.070	0.051	0.09%
Dalqan Real Estate	0.137	-0.001	-0.72%	1.28	45.39	2.13	8	-5.5%	-39.2%	0.00	0.00	2.8%	2.4%	0.235	0.131	0.02%
Sokouk Holding	0.048	0.000	0.84%	0.91	5.46	0.00	28	19.9%	109.6%	0.13	2.72	18.3%	9.3%	0.050	0.021	0.07%
Tijara and Realestate Investment	0.056	0.001	1.28%	0.49	15.46	7.19	21	5.1%	3.9%	0.00	0.01	3.2%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.062	0.000	-0.64%	0.61	5.58	0.00	23	14.2%	73.5%	0.06	0.98	11.4%	3.1%	0.067	0.033	0.06%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	18.38	3.39	14	-0.7%	-6.9%	0.00	0.00	2.6%	2.1%	0.066	0.044	0.03%
Mashaer Holding	0.057	0.000	0.00%	0.63	4.26	0.00	10	-2.1%	4.6%	0.00	0.00	15.3%	11.0%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.134	0.000	0.00%	1.12	50.19	0.00	20	-13.5%	-37.4%	0.00	0.00	2.3%	1.9%	0.225	0.084	0.05%
Osos Holding Group	0.071	0.000	0.00%	0.62	8.68	11.10	7	-6.6%	-35.5%	0.01	0.08	7.2%	4.5%	0.110	0.067	0.02%
Al Massaleh Real Estate	0.028	0.001	3.33%	0.43	NM	0.00	7	-0.4%	-7.6%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
Kuwait Real Estate Holding	0.035	0.000	0.00%	1.15	NM	0.00	7	4.8%	4.8%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.013	0.000	-2.29%	0.23	NM	0.00	3	-11.7%	-39.0%	0.01	0.55	-13.6%	-11.9%	0.025	0.012	0.01%
Sanam Real Estate	0.167	0.005	3.09%	1.87	NM	0.00	17	12.8%	87.0%	0.51	3.14	-15.5%	-14.0%	0.211	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
Al Masaken International Real Estate Developmen	0.027	0.002	9.80%	0.40	62.82	0.00	3	1.5%	0.0%	0.04	1.40	0.6%	0.2%	0.039	0.013	0.01%
Real Estate Trade Centers	0.043	0.002	4.39%	0.23	41.41	0.00	6	-0.5%	-28.7%	0.00	0.11	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies							2,518			11.09	49.06					6.39%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.084	0.000	0.00%	0.71	NM	0.00	8	1.0%	-12.4%	0.00	0.00	-1.0%	-0.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.71	NM	0.0%	8			0.00	0.00	-1.03%	-0.90%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.489	-0.006	-1.21%	1.72	9.90	7.09	2,116	1.7%	-13.1%	10.55	21.57	17.7%	5.7%	0.591	0.451	5.37%
Kuwait Telecommunications	0.569	0.016	2.89%	2.34	16.58	5.40	568	7.4%	-2.7%	2.18	3.84	14.3%	7.8%	0.793	0.520	1.44%
National Mobile Telecommunications	1.261	0.022	1.78%	1.05	7.07	5.65	632	5.8%	8.8%	0.08	0.06	15.6%	8.4%	1.300	0.957	1.60%
Hayat Communications	0.084	0.000	0.00%	0.79	NM	0.00	7	3.7%	40.2%	0.00	0.00	-18.1%	-7.3%	0.084	0.049	0.02%
Telecom - 4 Companies							3,323			12.80	25.47					8.43%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.178	0.004	2.30%	1.45	13.48	6.86	196	2.3%	-5.3%	0.14	0.77	11.3%	3.0%	0.208	0.170	0.50%
Total Utilities - 1 Company							196			0.14	0.77					0.50%

Total Market 150 Companies				1.52	20.16	4.18	39,420			87.76	225.24					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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